

# How Appraisal Smart Works

## System Administrator

Sets System Parameters & populates all required databases (Org Chart, Job Titles, Locations, Ad-Hoc Categories, Competencies, Rating Keys, Users)

Creates Appraisal Templates for Job Roles / Positions (optionally, also Job Descriptions)

Downloads Appraisal Templates for selected or all organization employees (1-click creation) into individualized Performance Agreements (auto-assigning per line manager)

## Appraiser

### Add-on Modules

Multirater  
Smart360  
Goal Mgmt Module  
Learning Mgmt Module

Downloads Appraisal Templates for Direct Reports into individualized Performance Agreements

**DURING PERF PERIOD**  
Adds perf notes/incidents to Perf Record / Journal

**APPRAISAL TIME**  
•Prepares for Appraisal  
•Conducts Appraisal (1-on-1)  
•Finalizes Appraisal  
•Signs off

## Appraisee

Views Performance Agreement 24/7/365 to verify specific accountabilities (Measures and Standards)

**DURING PERF PERIOD**  
Adds perf notes/incidents to Perf Record / Journal

**APPRAISAL TIME**  
•Does Self-Appraisal  
•Attends Appraisal Meeting  
•Reviews Appraisal Results  
•Signs off

